

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 June 2017

To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer	Veichai Power Co.,Ltd		
	July 2017		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>2338</u>	Description: H Share	es	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth 971,520,000	RMB1.00	RMB971,520,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	971,520,000	RMB1.00	RMB971,520,000
000338 (Shenzhen Stock (2) Stock code : <u>Exchange</u>)	Description: A Share	es	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth 3,027,099,278	RMB1.00	RMB3,027,099,278
Increase/(decrease)	N/A		N/A
Balance at close of the month	3.027.099.278	RMR1.00	RMR3.027.099.278

Stock code: Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	eription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ord	inary shares		
	(1)	(2)	No of preference	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	971,520,000	3,027,099,278	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	971,520,000	3,027,099,278	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
$\frac{\text{snares}}{(Note 1)}$						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)	_					
(Ivote 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
(=.0.0 1)		Ta	ntal A (Ordin	ary shares)		
		10	Droforo	nce shares)		
			•			
			•	Other class)		
Total funds raised dur		n from exercise o	f			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
۷.	- -				
(/ /) Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)3.	- (/ /) -	_			
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date (if applicable)	(/ /)	_			
4.		_			
(/ /)			·		
Class of shares		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	nary shares) ence shares)		-
		(170701)	Other class)		- -

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
1.	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
<u></u>						
						
0. 1. 1. ((01)1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4.	<u>—</u>					
	<u></u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date		 ;				
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		_
			(Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Туре от 1884е		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares issuable				
	Q	(Note 1)	(/ /	`		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			Nil	Nil
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(<i>) </i>			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
						Nil	Nil
			Class of shares				
			repurchased (Note 1)	(`		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						<u> </u>	<u> </u>

For Main Board and GEM listed issuers

No. of new

No. of new

	Type of Issue			i	shares of assuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) State (Note 1) Summary (Note 1) Nil Nil Nil Nil Nil Nil Nil Ni				_		
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil Nil Nil Nil Nil Nil Nil Ni	9. Capital reorganisation	issue and anothern	(/ /)		
Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Nil Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Low approvar date.	()	<u>Nil</u>	<u>Nil</u>
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Coordinary shares N/A N/A						
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A N/A N/A N/A N/A N/A	10. Other (Please specify) At price: State currency	issue and anothern)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		LOW approvar date.	(/ /)	Nil	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A			erence s	hares	N/A	- - -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	:	(1	<i></i>	
Total increase / (decrease) in preference shares during the month (i.e. Total of 71 to E).				(2	,	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Total increase / (decrease) in preference shares during	the month (i.e. Total of A to I	E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		=				

Remarks (if any):
Submitted by: Kwong Kwan Tong
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.