

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 Ja</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Weichai Power Co.,Ltd
Date Submitted	6 February 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 2338 Description : <u>H Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	971,520,000	<u>RMB1.00</u>	<u>RMB971,520,000</u>				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month	971,520,000	<u>RMB1.00</u>	RMB971,520,000				
000338 (Shenzhen Stock (2) Stock code : <u>Exchange</u>) Description : <u>A Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	3,027,099,278	<u>RMB1.00</u>	RMB3,027,099,278				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month	3,027,099,278	<u>RMB1.00</u>	RMB3,027,099,278				

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :RMB3,998,619,278

II. Movements in Issued Share Capital

	No. of ord	inary shares		
	(1)	(2)	No of preference	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	971,520,000	3,027,099,278	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	971,520,000	3,027,099,278	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant theret
approval date		Movement duri	ng the month		thereto	as at close of the mon
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	LACICISCU	Cancenteu	Lapsed		
1.						
shares						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
otal funds raised du	ring the month	from exercise of	f			
ptions (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	· ·		
(dd/mm/yyyy)4.	(/ /)		
Class of shares issuable (<i>Note 1</i>)			
		(Preference shares) (Other class)	

Commetibles (i.e. Commetible in	to Change of the I			For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)			1		
			(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	-	
	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
3.		
	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue Class of sh (Note 1) 1. Rights issue At price : State currency Issue and al date : (dd/m dd/mm/yyy 2. Open offer At price : State currency Class of sh (Note 1) 2. Open offer At price : State currency Issue and al date : (dd/m dd/mm/yyy) 3. Placing At price : State currency Class of sh (Note 1) 3. Placing At price : State currency Issue and al date : (dd/m dd/mm/yyy)	otment (/ / h/yyyy) al date: (/ /) res issuable)	<u>Nil</u>	month <u>Nil</u>
I. Rights issue At price : State currency Issue and al date : (dd/m EGM appro (dd/mm/yyy) I. Rights issue At price : State currency Class of sh (Note 1) I. Rights issue At price : State currency Issue and al date : (dd/m date : (dd/m dd/mm/yy)) I. Open offer At price : State currency Issue and al date : (dd/m date : (dd/m dd/mm/yy)) I. Open offer At price : State currency Issue and al date : (dd/m dd/mm/yy) I. Placing At price : State currency Issue and al date : (dd/m dd/mm/yy)	otment (/ / h/yyyy) al date: (/ /) res issuable)	<u>Nil</u>	<u>Nil</u>
2. Open offer At price : State currency Class of sh (Note 1) 2. Open offer At price : State currency Issue and al date : (dd/m date : (dd/m EGM appro (dd/mm/yyy) 3. Placing At price : State currency Class of sh (Note 1) 3. Placing At price : State currency Issue and al date : (dd/m da	vyyyy) al date: (/ /) res issuable)	Nil	<u>Nil</u>
(dd/mm/yyy (dd/mm/yyy 2. Open offer At price : State Class of sh (Note 1) Issue and al date : (dd/m EGM appro (dd/mm/yyy 3. Placing At price : State currency Class of sh (Note 1) Issue and al date : (dd/m EGM appro	res issuable)	<u>Nil</u>	Nil
2. Open offer At price : State currency Issue and al date : (dd/m 2. Open offer At price : State currency Issue and al date : (dd/m 3. Placing At price : State currency Issue and al date : (dd/m	res issuable otment (/ /		<u>Nil</u>	<u>Nil</u>
2. Open offer At price : State currency (Note 1) 2. Open offer At price : State currency Class and al date : (dd/m EGM appro(dd/mm/yyy) 3. Placing At price : State currency Issue and al date : (dd/m EGM appro	otment (//			
2. Open offer At price : State currency Issue and al date : (dd/m EGM appro (dd/mm/yyy) EGM appro (dd/mm/yyy) 3. Placing At price : State currency Issue and al date : (dd/m Base At price : State currency Issue and al date : (dd/m EGM appro (dd/mm/yyy) Issue and al date : (dd/m EGM appro (dd/mm/yyy) Issue and al date : (dd/m				
Class of sh (<i>Note 1</i>) 3. Placing At price : State Issue and al date : (dd/m EGM appro				
(dd/mm/yyy Class of sh (<i>Note 1</i>) 3. Placing At price : State Issue and al date : (dd/m EGM appro)		
3. Placing At price : State Issue and al date : (dd/m EGM appro				
3. Placing At price : State Issue and al date : (dd/m EGM appro			<u>Nil</u>	<u>Nil</u>
date : (dd/m EGM appro	es issuable			
)		
	ai dute.)		
)		<u>Nil</u>	Nil
Class of sh (Note 1)				
4. Bonus issue Issue and al date : (dd/m	es issuable)		
EGM appro (dd/mm/yyy	otment (//	`		
	otment (/// h/yyyy) al date: (///)	Nil	Nil

	Type of Issue		<u>I</u>	∃or Main I	3oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares				
			repurchased (Note 1)	<i>(</i>) '			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						<u>_ 188</u>	1114

	For Main Board and GEM listed issuers		
Type of Issue		No. of new No. of shares of shares issuer issued issuer v during the may month issue pursuant pursu thereto thereto close o mon	s of which be ed ant as at of the
	Class of shares issuable(<i>Note 1</i>)	_	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) Nil Nil	1
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>Nil Nil</u>	1
	Total E. (Ordinary s (Preference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Kwong Kwan Tong</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

_

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*