WEICHAI

濰柴動力股份有限公司

WEICHAI POWER CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2338)

ANNOUNCEMENT
RESULTS OF THE ISSUE OF MEDIUM-TERM DEBENTURES

SUMMARY

The Board is pleased to announce that the Company issued the Debentures on 28 July 2011 in an aggregate principal amount of RMB1,400 million in the PRC. The Debentures, bearing a coupon rate of 5.65% per annum with a face value of RMB100 each, were issued at the said face value with a maturity period of five years.

Reference is made to the announcements dated 17 August 2009 and 26 July 2011 in respect of the issue of the Debentures. Terms and expressions defined in the said announcements shall have the same meanings when used herein.

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By order of the Board
Tan Xuguang
Chairman and CEO

Hong Kong, 1 August 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Tan Xuguang, Mr. Xu Xinyu, Mr. Sun Shaojun and Mr. Zhang Quan; the non-executive Directors of the Company are Ms. Zhang Fusheng, Mr. Liu Huisheng, Mr. Yao Yu, Mr. Yeung Sai Hong, Mr. Chen Xuejian, Mr. Li San Yim, Mr. Julius G. Kiss, Ms. Han Xiaoqun, Mr. Gu Linsheng, Mr. Li Shihao and Mr. Liu Zheng; and the independent non-executive Directors of the Company are Mr. Zhang Xiaoyu, Mr. Koo Fook Sun, Louis and Mr. Fang Zhong Chang.