

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**WEICHAI**

**潍柴动力股份有限公司  
WEICHAI POWER CO., LTD.**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2338)**

**BONUS SHARES ISSUE BY CONVERSION OF  
CAPITAL RESERVE OF THE COMPANY**

Reference is made to the circular of Weichai Power Co., Ltd. (the “Company”) dated 16 September 2008 in respect of, inter alia, the proposed bonus shares issue (the “Bonus Shares Issue”) by conversion of the capital reserve of the Company as more particularly set out therein. Terms and expressions defined in the said circular shall have the same meanings when used herein.

Reference is also made to the announcement of the Company dated 3 November 2008 in respect of the results of the EGM, A Shareholders’ class meeting and H Shareholders’ class meeting, at which the Bonus Shares Issue was approved.

**EXPECTED TIMETABLE**

The following is the expected timetable for the Bonus Shares Issue for the holders of H Shares, including the Record Date and the ex-entitlement date:

**2008**

Last day of dealings in the H Shares cum-entitlements  
to the New H Shares. . . . . Tuesday, 25 November

First day of dealings in the H Shares ex-entitlements  
to the New H Shares. . . . . Wednesday, 26 November

Latest time for lodging transfers for entitlements  
to the New H Shares. . . . . 4:30 p.m., Thursday, 27 November

Closure of register of members of H Shares

to determine the entitlements to the New H Shares . . . . . Friday, 28 November to  
Tuesday, 2 December  
(both dates inclusive)

H Share Record Date . . . . . Tuesday, 2 December

Despatch of the New H Share certificates . . . . . Friday, 12 December

First day of dealings in the New H Shares . . . . . Tuesday, 16 December

## LISTING AND DEALING

The H Shares are listed on the Hong Kong Stock Exchange whereas the A Shares are listed on the Shenzhen Stock Exchange. Application will be made to the Listing Committee of the Hong Kong Stock Exchange for listing of, and permission to deal in, the New H Shares.

The Company will make a further announcement, if and to the extent that the entitlements of any Overseas Shareholders (if any) to the Bonus Shares Issue is affected, on the Record Date.

The Company will make further announcement on the Shenzhen Stock Exchange in respect of the book closure and record date arrangements in respect of the New A Shares.

It is expected that the shares certificates for the New H Shares will be despatched by ordinary post, on or before, Friday, 12 December 2008, to the holders of H Shares who are entitled thereto at their own risk. In case of joint shareholding, the certificates of the New H Shares will be posted to the first named person on the register of members of H Shares in respect of such joint shareholding. Subject to the granting of the approval for the listings of, and permission to deal in, the New H Shares, dealings in the New H Shares on the Hong Kong Stock Exchange are expected to commence on Tuesday, 16 December 2008.

By Order of the Board  
**Weichai Power Co., Ltd.**  
**Tan Xuguang**  
Chairman

The People's Republic of China, 13 November 2008

*As at the date of this announcement, the executive Directors of the Company are Mr. Tan Xuguang, Mr. Xu Xinyu, Mr. Sun Shaojun and Mr. Zhang Quan; the non-executive Directors of the Company are Mr. Yeung Sai Hong, Mr. Yao Yu, Mr. Li San Yim, Mr. Liu Huisheng, Ms. Zhang Fusheng, Mr. Julius G. Kiss, Ms. Han Xiaoqun, Mr. Chen Xuejian, Mr. Gu Linsheng, Mr. Li Shihao and Mr. Liu Zheng; and the independent non-executive Directors of the Company are Mr. Zhang Xiaoyu, Mr. Koo Fook Sun, Louis and Mr. Fang Zhong Chang.*