

WEICHAI POWER CO., LTD. <02338> – Announcement

“Announcement of the Offer Price and the indication of the levels of interest in the Placing, the results of applications and the basis of allocation of the Public Offer Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before.....9 March 2004

Despatch of share certificates and refund cheques.....10 March 2004

Dealings in the H Shares expected to commence on.....11 March 2004

Refund cheques for these applicants who apply for less than 500,000 H Shares are expected to be despatched on or before Wednesday, 10 March, 2004 to the same address as that for share certificate(s).

Applicants who apply on WHITE Application Forms for 500,000 H Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect share certificates and (where applicable) refund cheques in person from the Company's Hong Kong share registrar may collect share certificates and (where applicable) refund cheques in person from the Company's Hong Kong H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 10 March, 2004.

Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with their respective chops. Both individuals and authorised representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong H Share registrar.

Uncollected share certificates and (where applicable) refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms.

5 March, 2004”